

New Let Administration

Tenancy Administration

Service	Entry	Essentials	Evolve
Log Holding Deposit	✓	✓	✓
Certificates Checked			✓
Nil Deposit Admin	✓	✓	✓
Contract Generation	✓	✓	✓
Log Final Balance (1st Months Rent & Deposit)	✓	✓	✓
Tenancy Creation on CRM	✓	✓	✓
Add Charges to Landlords Account		✓	✓
Notify You to Transfer Deposit	✓	✓	✓
Allocate Deposit on Your DPS Account	✓	✓	✓
Send Deposit Prescribed Information to Tenant		✓	✓
Send Welcome Emails	✓	✓	✓
Notify Landlord of New Tenancy		✓	✓
Log Rent Received	✓	✓	✓
Log Payments to Landlord		✓	✓
Log Payments to Contractors	✓	✓	✓
Log Fee Transfers to Business Account		✓	✓
Rent Review Updates	✓	✓	✓
Tenancy Renewals (inc. Contract Generation)	✓	✓	✓
Deeds of Assignment/Variation Generated	✓	✓	✓
Tenancy Adjustments	✓	✓	✓
Reconcile All Other Transactions on Client Bank Account			✓
End of Tenancy Processed	✓	✓	✓

Client Account Management Transfers

Software

Support

Service	Entry	Essentials	Evolve
Inbound Management Transfers		✓	✓
Outbound Management Transfers		✓	✓
Compare Bank Account v Accounting Software Balance			✓
Query Unreconciled Transactions			✓
Property Management & Accounting Software	✓	✓	✓
Arthur/Xero Integration Maintenance	✓	✓	✓
BTA Client Portal Access	✓	✓	✓
Preferential Rates on Trusted 3rd Party Apps	✓	✓	✓
Install Best Practice Task & Subtasks			✓
Install Best Practice Automations			✓
Templates	✓	✓	✓
BTA Knowledge Base	✓	✓	✓
Best Practice Knowledge Base			✓
Ticket Support	✓	✓	✓
Live Support		✓	✓
Staff Training		✓	✓

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ARTHUR